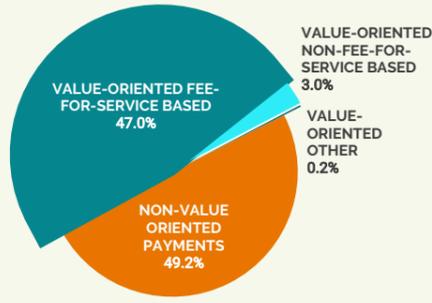


Using health plan data from calendar year 2018, the 2019 New York Scorecard on Commercial Payment Reform found that 50.8% of all commercial payments were value-oriented—either tied to performance or designed to cut waste. Status-quo payments made up the remaining 49.2%.



In 2018, most value-oriented payments to providers maintained a fee for service (FFS) foundation (47% of total dollars flowed through fee-for-service based value-oriented methods), while only 3% of payments flowed through value-oriented methods that did not involve any FFS payment. Value-oriented payment methods categorized as non-FFS include bundled payment, full capitation, partial or condition-specific capitation, and payment for non-visit functions, while pay-for-performance, shared savings, and shared risk are FFS-based.



About 79% of value-oriented payments in 2018 offered providers a financial upside only, with no downside financial risk. The remaining value-oriented payments (20.6%) put providers at financial risk for their performance and spending.

ACKNOWLEDGMENTS

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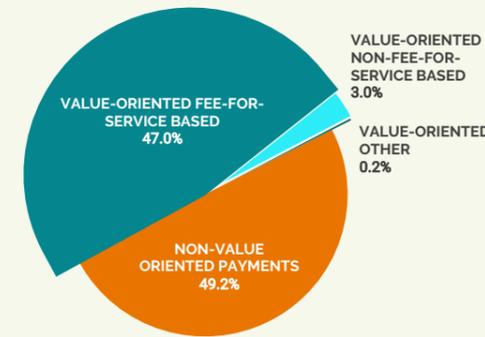


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2019 NEW YORK SCORECARD ON Commercial Payment Reform

Use of Fee-For-Service in Value-Oriented Payments in New York



Share of Value-Oriented Payments that Put Providers at Financial Risk



Provider Participation in Value-Oriented Payments

27% of all hospital payments (in-patient)

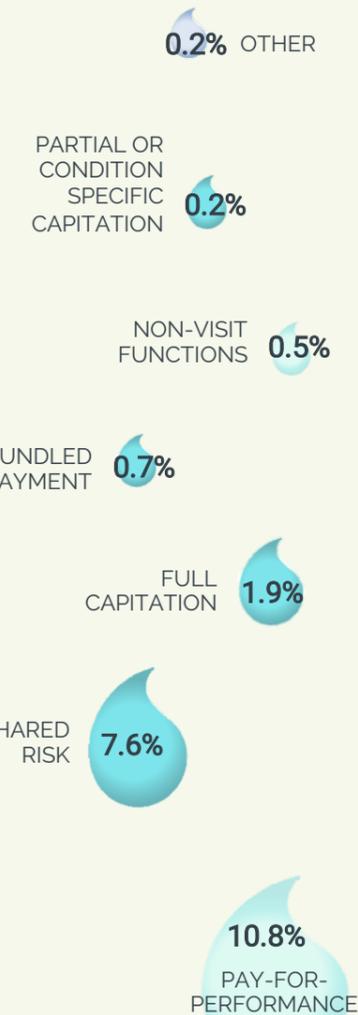
29% of all specialist payments

44% of all primary care provider payments are value-oriented

Share of Total Dollars Paid to Primary Care Providers and Specialists

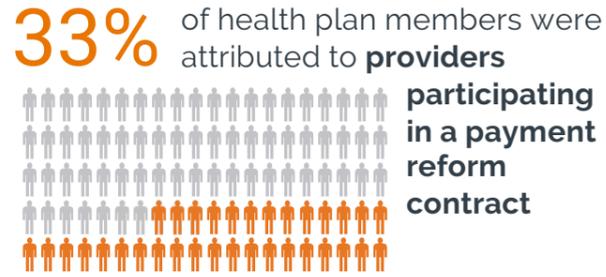


*AT RISK
*NOT AT RISK

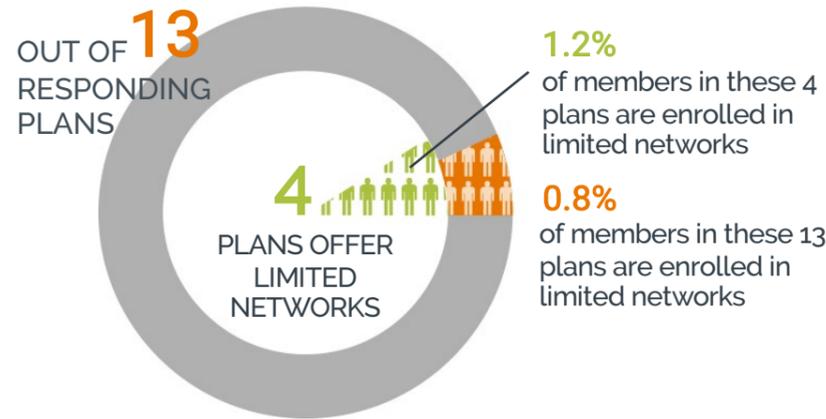


Economic Signals

ATTRIBUTED MEMBERS



LIMITED NETWORKS

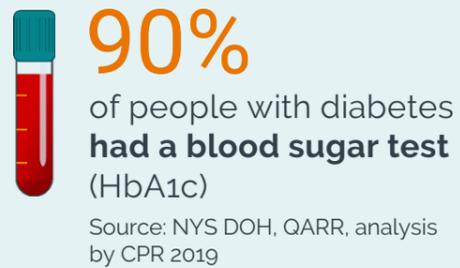


2019 NEW YORK SCORECARD ON COMMERCIAL PAYMENT REFORM Payment Reform's Impact at a Macro-Level: Leading Indicators to Watch

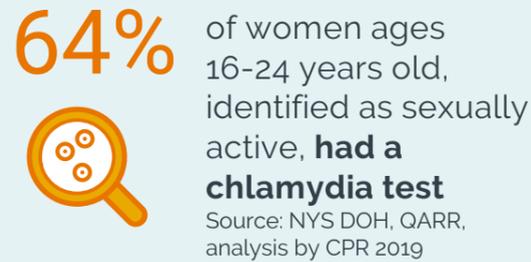
Together, these metrics shed light on the impact of payment reform on the health care system in New York. Metrics are specific to the population with commercial coverage, unless otherwise noted.

System Transformation

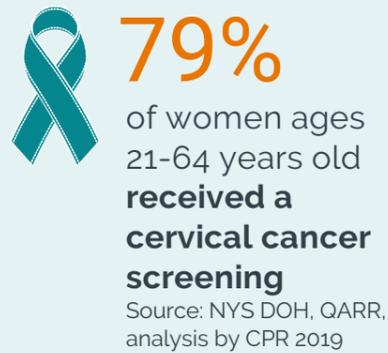
HBA1C TESTING



CHLAMYDIA SCREENINGS



CERVICAL CANCER SCREENINGS



OF HEALTH PLANS OFFERING ONLINE MEMBER SUPPORT TOOLS

7 of 10 offer **quality information**



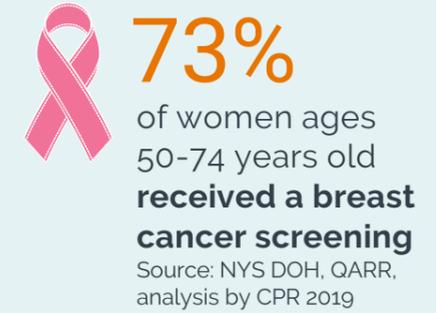
7 of 10 offer **price information**



5 of 10 offer **treatment decision information**



BREAST CANCER SCREENINGS



SHARED RISK CONTRACTS



Outcomes

ALL-CAUSE READMISSIONS

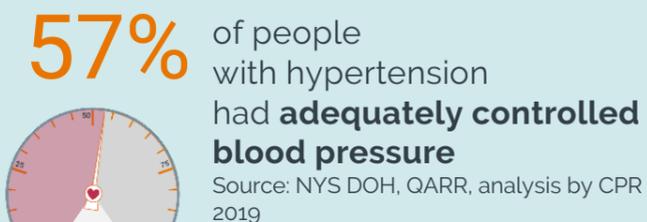


Source: NCQA. [†]Based on NY's case mix. See Methodology for details

HBA1C POOR CONTROL



CONTROLLING HIGH BLOOD PRESSURE



CHILDHOOD IMMUNIZATIONS



[†] A lower percent indicates better performance