



# CATALYST FOR PAYMENT REFORM

# Annual Report Highlights from 2020

This has been a year unlike any other. Yet in trying times we must try harder, and always keep our goal of a higher value health care system in sight.

December 2020



# CPR'S 2020 MEMBERSHIP 30<sup>+</sup> total members in 2020

32BJ Health Fund	Group Insurance Commission, MA	San Francisco Health Service System
3M	Hilmar Cheese Company, Inc.	Self-Insured Schools of California
Aircraft Gear Corporation	The Home Depot	South Carolina Department of Health and Human Services (Medicaid)
Aon	Mercer	Teacher Retirement System of Texas
Arizona Health Care Cost Containment System (Medicaid)	Miami University (Ohio)	TennCare (Medicaid)
AT&T	Ohio Department of Medicaid	UNITE HERE HEALTH
CalPERS	OhioPERS	US Foods
Compassion International	Pennsylvania Employees Benefit Trust Fund	Walmart Inc.
Covered California	Pitney Bowes	Wells Fargo & Company
Equity Healthcare LLC	Qualcomm Incorporated	Willis Towers Watson
General Motors		
Google Inc.		

The collective voice of CPR members is more important now than ever before.

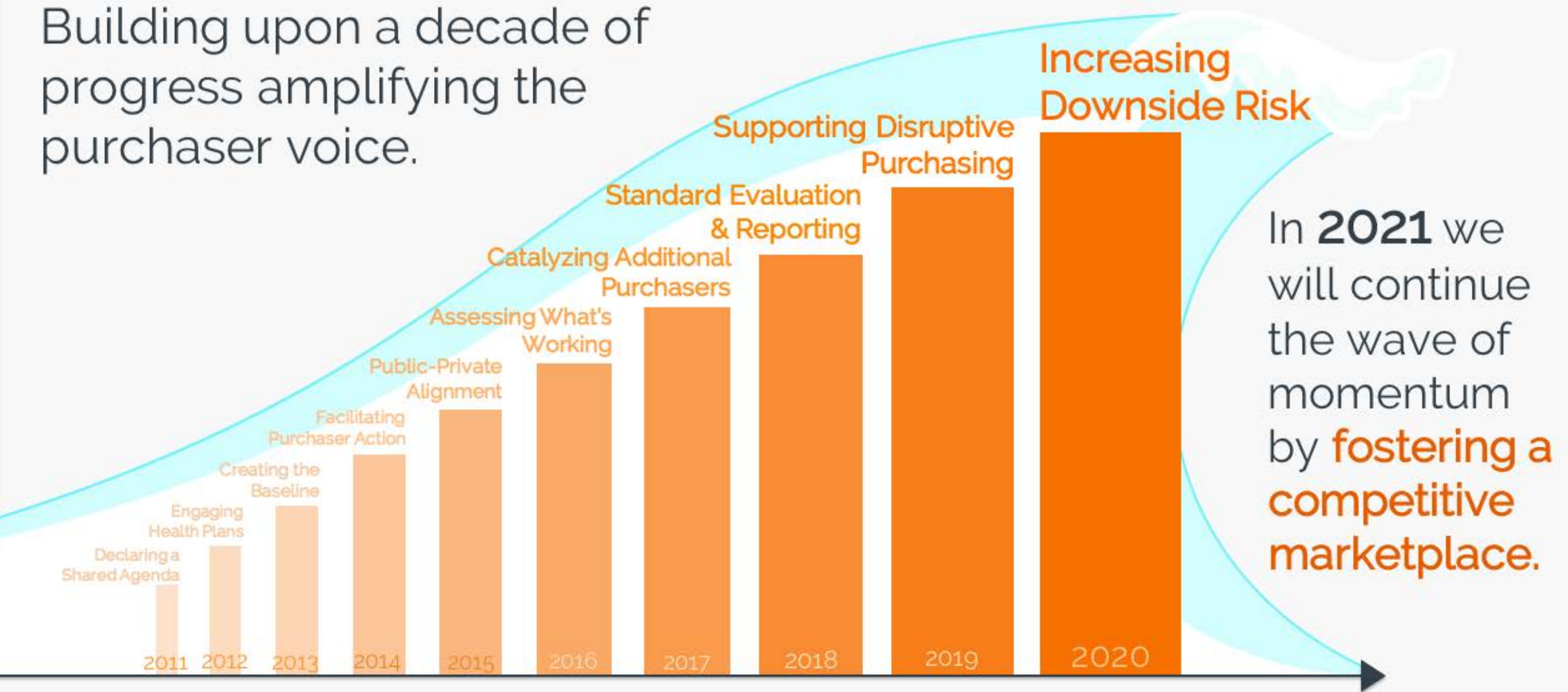
Ongoing provider consolidation accelerated by COVID-19 means purchasers will likely have less market power to combat high and rising prices.

Employers and other health care purchasers must push the market together – through value-oriented provider payment models and benefit and network designs, consistent signals to health plans and other vendors, and fostering a more competitive, cost-effective health care marketplace.

NOW IS THE TIME TO TAKE ACTION!

CPR members work with and through CPR to set and implement our shared agenda.

Building upon a decade of progress amplifying the purchaser voice.







# COORDINATION

Purchasers **WORKING TOGETHER** to:

## SET EXPECTATIONS

- Send a consistent signal to health plans with the 2020 Aligned Sourcing & Contracting Toolkit, plus the new COVID-19 Reporting & Strategy Questions.



## FIND SOLUTIONS

- Share experiences and tackle common challenges through the collaboratives for Advancing Effective Bundled Payment, Increasing High-Value Program Utilization, and COVID-19 Roundtable.



## DEMAND ACCOUNTABILITY

- Make the business case to third-party administrators to create lasting improvements in health care: CPR's Health Plan User Groups (featuring a new and improved progress report) and Pharmacy Benefit Manager User Groups.



## EFFECT CHANGE

- Speaking on purchasers' behalf, CPR's Executive Director Suzanne Delbanco was cited in the judgment requiring Sutter Health to move forward with the settlement against it.
- CPR members helped shape our shared agenda during the 2020 Annual Member Meeting.



# TOOLS & RESOURCES

## Bundled Payment Options in the 2020 Marketplace



This guide helps purchasers understand how bundled payment solutions are striving to meet the needs of employer-purchasers.

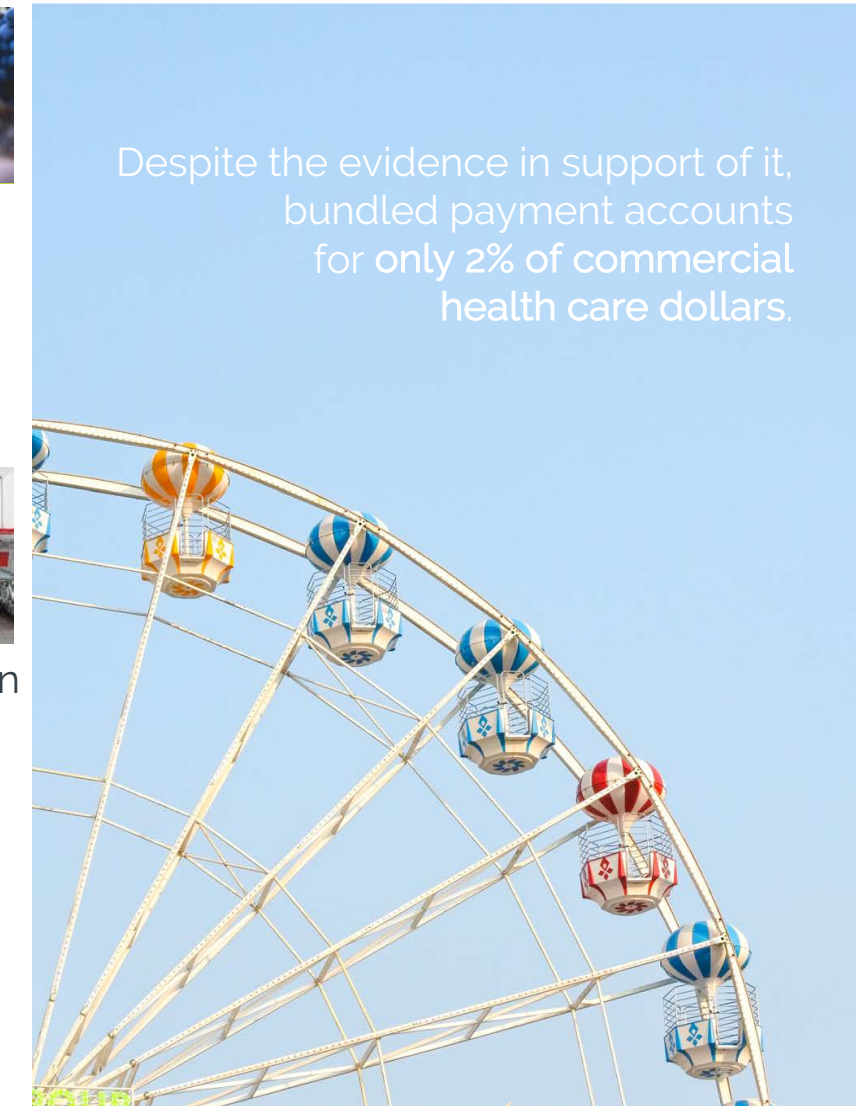
## Advancing Effective Bundled Payment



This toolkit provides evaluation questions and detailed specifications for employer-purchasers considering or reviewing bundled payment options.



Plus Summary Scorecards!



Despite the evidence in support of it, bundled payment accounts for only 2% of commercial health care dollars.

If you're playing without a 'REF' you can't trust the scoreboard

The six Reform Evaluation Frameworks provide a standardized way to measure program performance while extracting insights specific to each program.

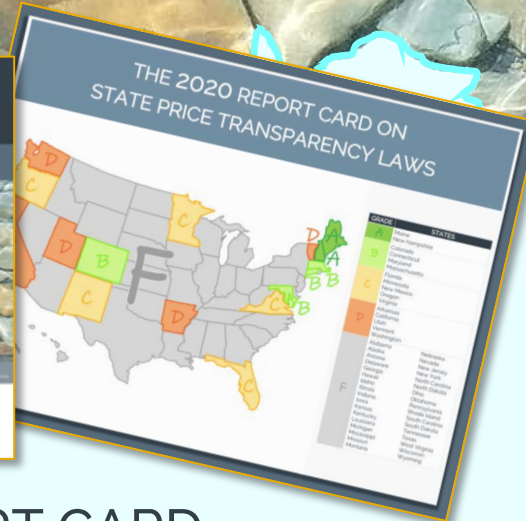
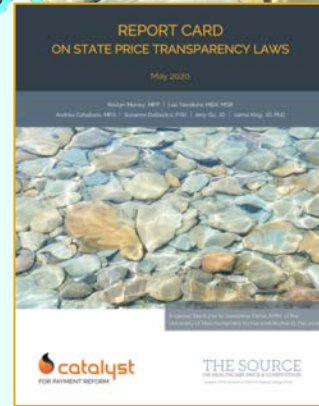
**Identifying and Guiding Members to High-Value Maternity Providers Toolkit**  
Based on the work by 32BJ Health Fund (*coming soon*).







# RESEARCH & ANALYSIS



## 2020 REPORT CARD ON STATE PRICE TRANSPARENCY LAWS

In the first Report Card since 2017, CPR and the Source on Healthcare Price and Competition at UC Hastings College of the Law are shining a spotlight on state efforts to help consumers readily find health care price information.

Given that legislation and the development of transparency websites takes time, we hoped a hiatus in releasing Report Cards would give states time to progress – we were not wrong! This year, 16 states got passing grades.

## National Scorecard on Payment Reform 2.0 Lookback Edition

The National Scorecard Lookback Edition examines trends from 2012 to 2017.

Using the 2.0 methodology, the Scorecard highlights year over year trends in commercial payment reform along with indicators of quality and affordability.



# EDUCATION



## COVID-19 Virtual Summit

Experts forecast the future of the health care ecosystem



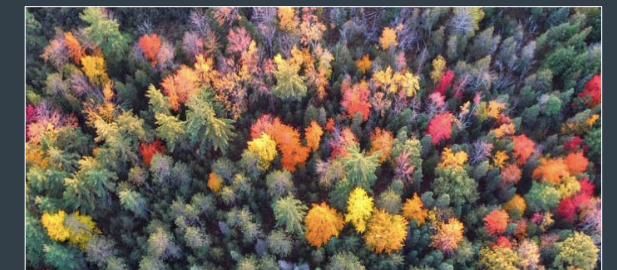
## COVID-19 Virtual Summit 2

Adapting in the age of COVID-19, the delivery system responds



## Maternity Webinar Series

Racial inequities, care alternatives, and payment and benefit design



## Innovative Purchasers Webinar Series

Bundled payment, disparities, mental health, and specialty pharmacy

## NEW CASE STUDIES



### Guiding Members to High-Value Choices through Reference Pricing: Self-Insured Schools of CA

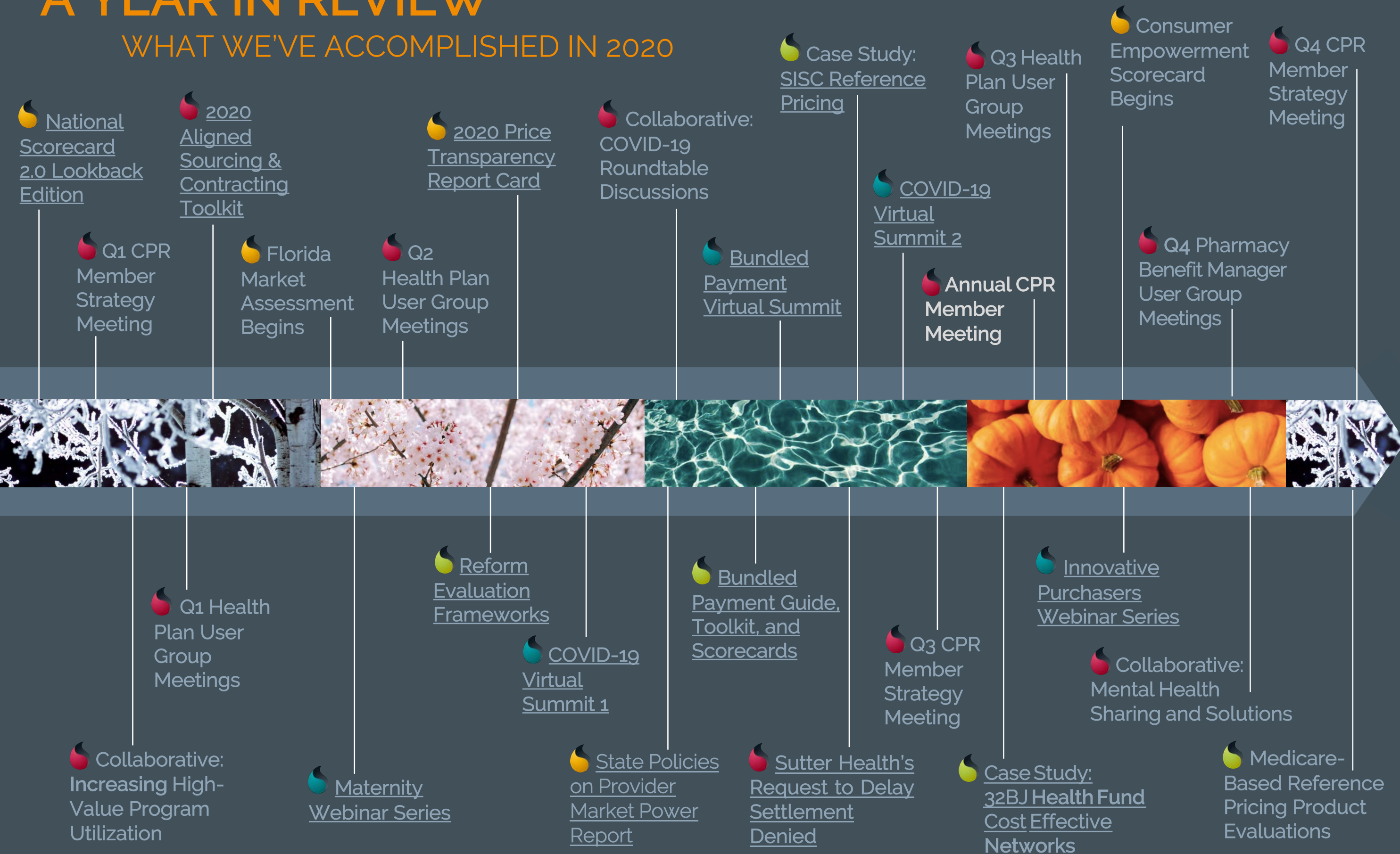
### Making the Case for Cost-Effective Networks: 32BJ Health Fund



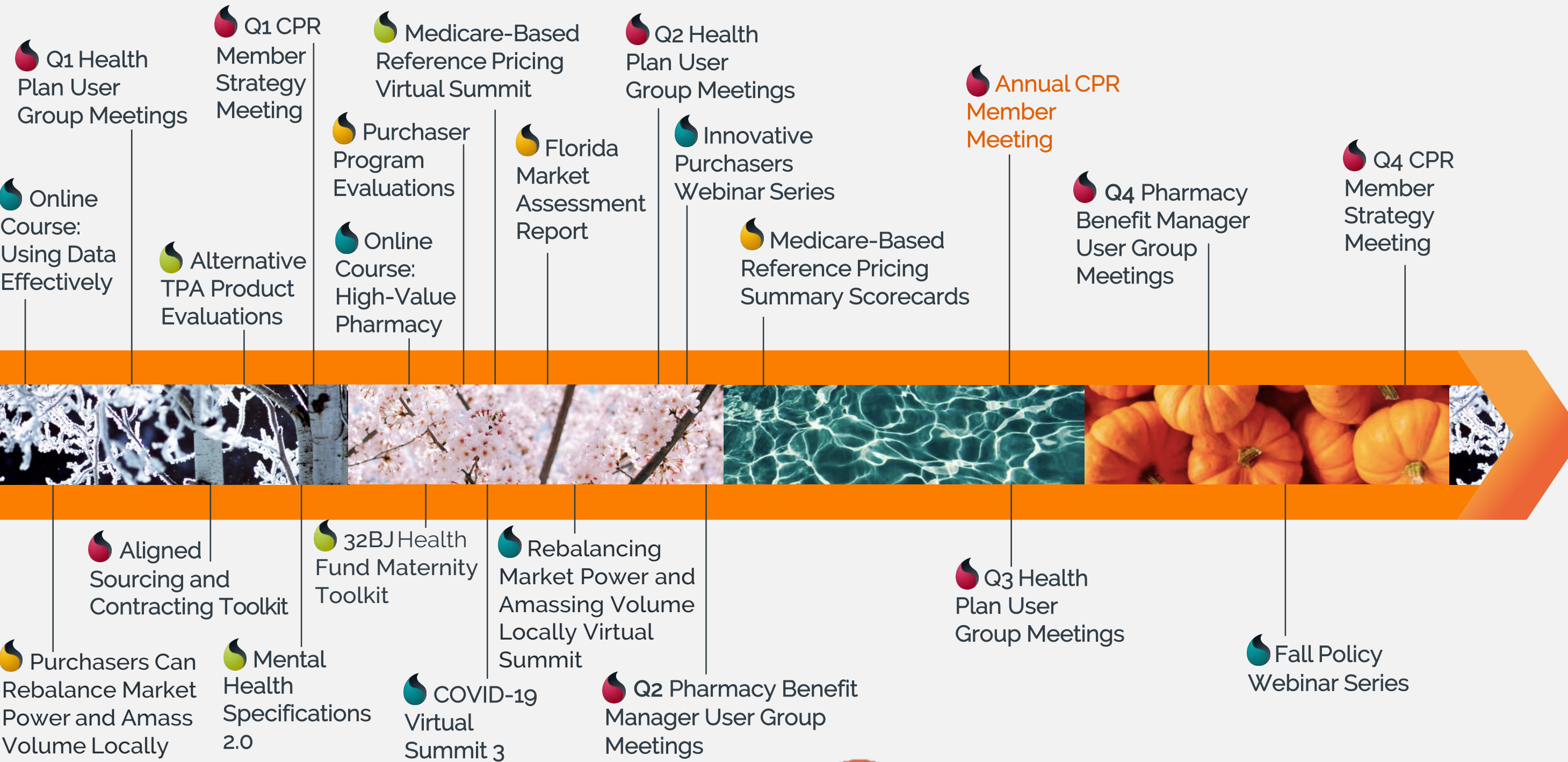


# A YEAR IN REVIEW

## WHAT WE'VE ACCOMPLISHED IN 2020



# 2021 PREVIEW OF EVENTS AND RELEASES (MORE TO COME!)



Keep being **CATALYSTS** for change!